

2012

Earth Equity and its CEO, Peter Krull, became a pioneer in the investment industry by offering the Green Sage Sustainability Portfolio. It was one of the first portfolios of its kind, giving clients the opportunity to invest in a sustainable new economy.

2021

Pete recognized the opportunity to create a portfolio that invests in companies specifically working to decarbonize the economy using a similar investment philosophy to the Green Sage Sustainability Portfolio. In January of 2022, the Green Sage DeCarb Portfolio was born.

Earth Equity Advisors takes pride in creating portfolios that focus on the needs and opportunities of a new cleaner and more sustainable economy. The DeCarb portfolio includes companies focused on the following areas of the new economy, including:

Energy efficiency

Green transportation

Regenerative agriculture & plant-based foods

Fossil-free energy

Green building and real estate

Reallocation of financial assets

Energy storage

Alternatives to fossil fuel products

Circular economy



Earth Equity Portfolios is excited to offer one of the first portfolios specifically designed to focus on decarbonizing the economy.

Unlike the Sustainability Portfolio, DeCarb is not a core holding, but a specialty portfolio designed to address a growing area of the economy. Many of the companies in the portfolio are small and several are not yet profitable, so it is considered aggressive and should see greater volatility than more diversified portfolios. We also believe that, in the long term, it should deliver above-average returns.

The portfolio uses the same proprietary process as the Green Sage Sustainability portfolio, incorporating over 50 different metrics to score individual stocks. It includes 50-70 stocks and the twice per year rebalancing/reallocation schedule.

Name	Symbol	Domicile	Sector	Alloc %	Website
Norsk Hydro	NHYDY	Norway	Aluminium	1.50%	www.hydro.com
BorgWarner	BWA	USA	Auto Parts	1.50%	www.borgwarner.com
Allison Transmission	ALSN	USA	Auto Parts	1.50%	www.allisontransmission.com
Mercedes-Benz Group	MBGYY	Germany	Automobiles	2.50%	www.mercedes-benz.com
Polestar Automotive	PSNY	Sweden	Automobiles	1.50%	www.polestar.com
Rivian Automotive	RIVN	USA	Automobiles	1.50%	www.rivian.com
Tesla	TSLA	USA	Automobiles	2.50%	www.tesla.com
Fluence Energy	FLNC	USA	Batteries	0.80%	www.fluenceenergy.com
FREYR Battery	FREY	Luxembourg	Batteries	0.80%	www.freyrbattery.com
Solid Power	SLDP	USA	Batteries	0.80%	www.solidpowerbattery.com
Li-Cycle Holdings	LICY	Canada	Battery Recycling	0.80%	www.li-cycle.com
Heidelberg Cement	HDELY	Germany	Cement	1.50%	www.heidelbergcement.com
CRH	CRH	Ireland	Cement	2.50%	www.crh.com
Honeywell	HON	USA	Conglomerates	2.50%	www.honeywell.com
Origin Materials	ORGN	USA	Chemicals	0.80%	www.originmaterials.com
Danimer Scientific	DNMR	USA	Chemicals	0.80%	www.danimerscientific.com
ABB	ABBNY	Switzerland	Electrical Equipment	2.50%	www.abb.com
Schneider Electric	SBGSY	France	Electrical Equipment	2.50%	www.se.com
Ameresco	AMRC	USA	Energy Efficiency	0.80%	www.ameresco.com
Chargepoint	CHPT	USA	EV Charging	0.80%	www.chargepoint.com
Oatly Group	OTLY	Sweden	Food Products	0.80%	www.oatly.com
Vital Farms	VITL	USA	Food Products	0.80%	www.vitalfarms.com
Bloom Energy	BE	USA	Fuel Cells	0.80%	www.bloomenergy.com
Plug Power	PLUG	USA	Fuel Cells	1.50%	www.plugpower.com
Ormat Technologies	ORA	USA	Geothermal	1.50%	www.ormat.com
Johnson Controls	JCI	Ireland	Green Bldg	2.50%	www.johnsoncontrols.com
Meritage Homes	MTH	USA	Green Bldg	1.50%	www.meritagehomes.com
Owens-Corning	OC	USA	Green Bldg	1.50%	www.owenscorning.com

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Tecnoglass	TGLS	Columbia	Green Bldg	0.80%	www.tecnoglass.com
Trane Technologies	TT	Ireland	Green Bldg	2.50%	www.trantechnologies.com
Trex	TREX	USA	Green Bldg	1.50%	www.trex.com
Linde	LIN	Ireland	Hydrogen	2.50%	www.linde.com
MYR Group	MYRG	USA	Infrastructure	0.80%	www.myrgroup.com
Stantec	STN	Canada	Infrastructure	1.50%	www.stantec.com
AXA	AXAHY	France	Insurance	2.50%	www.axa.com
Hubbell	HUBB	USA	Lighting	1.50%	www.hubbell.com
Livent	LTHM	USA	Lithium	0.80%	www.livent.com
Brambles	BXBLY	Australia	Logistics	1.50%	www.brambles.com
Lynas Rare Earths	LYSDY	Australia	Metals	1.50%	www.lynasrareearths.com
MP Materials	MP	USA	Metals	1.50%	www.mpmaterials.com
Digital Realty Trust	DLR	USA	Real Estate	2.50%	www.digitalrealty.com
CBRE	CBRE	USA	Real Estate Services	2.50%	www.cbre.com
LanzaTech Global	LNZA	USA	Recycling	0.80%	www.lanzatech.com
Hudson Technologies	HDSN	USA	Recycling	0.75%	www.hudsontech.com
MunichRE	MURGY	Germany	Reinsurance	2.50%	www.munichre.com
Allegro Microsystems	ALGM	USA	Semiconductors	1.50%	www.allegromicro.com
Monolithic Power Systems	MPWR	USA	Semiconductors	2.50%	www.monolithicpower.com
ON Semiconductor	ON	USA	Semiconductors	2.50%	www.onsemi.com
Badger Meter	BMI	USA	Smart metering	0.80%	www.badgermeter.com
SunRun	RUN	USA	Solar Developer	1.50%	www.sunrun.com
First Solar	FSLR	USA	Solar Panels	2.50%	www.firstsolar.com
Canadian Solar	CSIQ	Canada	Solar Panels	0.80%	www.canadiansolar.com
Array Tech	ARRY	USA	Solar Components	0.80%	www.arraytechinc.com
Enphase	ENPH	USA	Solar Components	2.50%	www.enphase.com
SolarEdge	SEDG	USA	Solar Components	2.50%	www.solaredge.com
Commercial Metals	CMC	USA	Steel	1.50%	www.cmc.com
Gibraltar Industries	ROCK	USA	Steel	0.80%	www.gibraltar1.com
Ørsted	DNNGY	Denmark	Utility	2.50%	www.orsted.com
Redeia	RDEIY	Spain	Utility	1.50%	www.ree.es

Name	Symbol	Domicile	Sector	Alloc %	Website
Energy Recovery	ERII	USA	Water	0.75%	www.energyrecovery.com
Watts Water Tech	WTS	USA	Water	1.50%	www.watts.com
Vestas Wind Systems	VWDRY	Denmark	Wind Energy	2.50%	www.vestas.com
Brookfield Renewable	BEPC	Canada	YieldCo	1.50%	www.brookfieldrenewableus.com
Hannon Armstrong Sustainable Infrastructure	HASI	USA	YieldCo	0.80%	www.hannonarmstrong.com

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Earth Equity Advisors, LLC
40 N. Merrimon Avenue
Suite 301
Asheville, NC 28804

www.earthequityadvisors.com
877-235-3684
info@earthequityadvisors.com

